

UPL Limited
CONSOLIDATED UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 31st DECEMBER, 2015

Rs. In lacs

	Particulars	Quarter ended 31.12.2015 (Unaudited)	Quarter ended 30.09.2015 (Unaudited)	Quarter ended 31.12.2014 (Unaudited)	Nine Months ended 31.12.2015 (Unaudited)	Nine Months ended 31.12.2014 (Unaudited)	Year ended 31.03.2015 (Audited)
1	Income from Operations						
	a) Net Sales /Income from operations (Net of Excise Duty)	305,029	272,853	301,014	879,047	834,809	1,191,109
	b) Other Operating Income	4,605	7,293	3,705	17,132	11,810	17,943
	Total Income from Operations (net)	309,634	280,146	304,719	896,179	846,619	1,209,052
2	Expenditure						
	a) Consumption of Raw Materials, Packing Material, Traded goods & Increase / Decrease in Stock	139,795	136,693	154,229	426,671	416,078	602,404
	b) Employee benefits expenses	30,211	27,854	26,397	86,996	77,201	104,280
	c) Depreciation and Amortisation expense	12,312	11,130	10,856	34,266	32,107	42,452
	d) Other Expenses	77,162	63,284	66,636	209,012	195,571	266,105
	Total Expenditure	259,480	238,961	258,118	756,945	720,957	1,015,241
3	Profit from Operations before Other Income, Finance cost, Prior Period Adjustments and Exceptional items (1-2)	50,154	41,185	46,601	139,234	125,662	193,811
4	Other Income	8,560	(2,155)	1,357	3,885	4,653	(283)
5	Profit from Operations from ordinary activities before Finance Cost, Prior Period Adjustments and Exceptional items (3+4)	58,714	39,030	47,958	143,119	130,315	193,528
6	Finance Cost	18,163	13,540	13,808	41,885	39,444	51,704
7	Profit from ordinary activities after Finance Cost and before Prior Period Adjustments and Exceptional Items (5-6)	40,551	25,490	34,150	101,234	90,871	141,824
8	Exceptional Items (Income)/Expense	1,858	492	1,603	3,642	(962)	299
9	Profit from Ordinary Activities before Tax	38,693	24,998	32,547	97,592	91,833	141,525
9	Prior Period Adjustments	507	264	241	967	905	488
10	Profit from Ordinary Activities before Tax (7-8-9)	38,186	24,734	32,306	96,625	90,928	141,037
11	Tax expense	7,257	7,702	5,983	21,873	19,427	24,401
12	Net Profit from Ordinary Activities after Tax (10-11)	30,929	17,032	26,323	74,752	71,501	116,636
13	Add : Share of Profit from Associate Co	(1,422)	1,330	936	390	2,915	2,536
14	Less : Share of Exceptional Items - Associate Co			-			442
15	Less : Minority Interest	834	(159)	2,331	465	4,019	4,327
16	Less : Prior Period Adjustment - Associate Co						
16	Net Profit After Taxes, Minority Interest and Share of Profit	28,673	18,521	24,928	74,677	70,397	114,403
17	Paid up Equity Share Capital (Face value of the share Rs 2/- each)	8,572	8,572	8,572	8,572	8,572	8,572
18	Reserves excluding Revaluation Reserves as per Balance Sheet						577,461
19	Earnings per share (EPS) Basic and Diluted EPS before and after Extraordinary Items for the period						
	Basic Earnings per share of Rs 2/- each (Rs)	6.69	4.32	5.81	17.42	16.42	26.69
	Diluted Earnings per share of Rs 2/- each (Rs)	6.69	4.32	5.81	17.42	16.42	26.69
	Notes:						
	1 Share of Profit in Associate Company for the quarter is considered on the basis of Unaudited Consolidated results of Advanta Group for the Nine						
	2 The results for Hodogaya UPL Co Ltd which is a joint venture are proportionately consolidated.						
	3 Exceptional cost for the quarter mainly includes Restructuring cost of Europe and Latin American Region.						
	4 Previous periods / Years figures have been regrouped / rearranged wherever necessary.						