

UPL Limited
(formerly known as United Phosphorus Limited)

**CONSOLIDATED UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30th SEPTEMBER, 2014**

Rs. in lacs

	Particulars	Quarter ended	Quarter ended	Quarter ended	Half year	Half year	Year ended
		30.09.2014	30.06.2014	30.09.2013	ended 30.09.2014	ended 30.09.2013	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	a) Net Sales /Income from operations (Net of Excise Duty)	261,770	272,025	226,922	533,795	467,893	1,057,996
	b) Other Operating Income	4,462	3,643	6,042	8,105	10,627	19,092
	Total Income from Operations (net)	266,232	275,668	232,964	541,900	478,520	1,077,088
2	Expenditure						
	a) Consumption of Raw Materials, Packing Material, Traded goods & Increase / Decrease in Stock	129,478	131,973	116,286	261,451	239,023	544,080
	b) Employee benefits expenses	25,472	25,332	23,311	50,804	46,091	94,687
	c) Depreciation and Amortisation expense	10,915	10,336	9,684	21,251	18,315	40,694
	d) Other Expenses	63,230	66,103	50,799	129,333	105,182	236,363
	Total Expenditure	229,095	233,744	200,080	462,839	408,611	915,824
3	Profit from Operations before Other Income, Finance cost, Prior Period Adjustments and Exceptional items	37,137	41,924	32,884	79,061	69,909	161,264
4	Other Income	1,711	1,585	2,836	3,296	5,486	13,135
5	Profit from Operations from ordinary activities before Finance Cost, Prior Period Adjustments and Exceptional items	38,848	43,509	35,720	82,357	75,395	174,399
6	Finance Cost	14,013	11,623	12,119	25,636	25,701	48,660
7	Profit from ordinary activities after Finance Cost and before Prior Period Adjustments and Exceptional Items	24,835	31,886	23,601	56,721	49,694	125,739
8	Exceptional Items (Income)/Expense	1,020	(3,585)	1,986	(2,565)	1,986	8,530
9	Prior Period Adjustments	664	-	-	664	-	1,555
10	Profit from Ordinary Activities before Tax	23,151	35,471	21,615	58,622	47,708	115,654
11	Tax expense	4,617	8,827	5,775	13,444	12,600	22,169
12	Net Profit from Ordinary Activities after Tax	18,534	26,644	15,840	45,178	35,108	93,485
13	Less : Minority Interest	2,896	(1,208)	1,229	1,688	(698)	715
14	Add : Share of Profit from Associate Co	968	1,011	852	1,979	922	3,039
15	Less : Exceptional Items - Associate Co	-	-	-	-	-	830
16	Net Profit After Taxes, Minority Interest and Share of Profit of Associates.	16,606	28,863	15,463	45,469	36,728	94,979
17	Paid up Equity Share Capital (Face value of the share Rs 2/- each)	8,572	8,572	8,852	8,572	8,852	8,572
18	Reserves excluding Revaluation Reserves as per Balance Sheet						516,170
19	Earnings per share (EPS) Basic and Diluted EPS before and after Extraordinary Items for the year & for the previous year						
	Basic Earnings per share of Rs 2/- each (Rs)	3.88	6.73	3.50	10.61	8.30	21.59
	Diluted Earnings per share of Rs 2/- each (Rs)	3.88	6.73	3.50	10.61	8.30	21.59
20	Public Shareholding						
	Number of Shares :	300,875,933	300,875,933	314,847,645	300,875,933	314,847,645	300,851,495
	% of shareholding	70.20%	70.20%	71.14%	70.20%	71.14%	70.19%
	Notes:						
1	Share of Profit in Associate Company for the year is considered on the basis of Unaudited Consolidated results of Advanta Group for the Half year ended 30th June, 2014 and Unaudited Standalone results of all other associates .						
2	The results for Hodgaya UPL Co Ltd which is a joint venture are proportionately consolidated.						
3	Exceptional item for the quarter mainly includes restructuring cost of Latin American Region.						
4	Previous periods / Years figures have been regrouped / rearranged wherever necessary.						