

United Phosphorus Limited

**Consolidated Financial Results
For the Quarter Ended 30th September, 2011**

		(Rs in Lacs)				
Particulars		Quarter ended	Quarter ended	Half Year ended	Half Year ended	Year ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income					
	a) Net Sales	172,105	122,465	354,305	265,486	564,969
	b) Other Income from Operations	5,465	3,225	9,479	7,060	15,482
	Total Income	177,570	125,690	363,784	272,546	580,451
2	Expenditure					
	a) Consumption of Raw Materials, Packing Material, Traded goods & Increase / Decrease in Stock	96,995	63,474	199,331	142,027	298,806
	b) Employee Cost	15,112	11,861	29,982	25,196	51,464
	c) Depreciation / Amortisation	7,191	5,148	13,475	9,865	21,380
	d) Other Expenses	32,914	27,089	67,435	53,197	119,121
	Total	152,212	107,572	310,223	230,285	490,771
3	Profit from Operations before Other Income, Interest and Exceptional items	25,358	18,118	53,561	42,261	89,680
4	Other Income	1,957	2,380	4,214	4,243	9,365
5	Profit from Operations before Interest and Exceptional items	27,315	20,498	57,775	46,504	99,045
6	Interest and Finance Cost	19,180	6,519	26,317	16,555	31,199
7	Profit after Interest but before Exceptional Items	8,135	13,979	31,458	29,949	67,846
8	Exceptional Items	1,435		1,435		1,400
9	Profit / (Loss) from Ordinary Activities before Tax	6,700	13,979	30,023	29,949	66,446
10	Tax expense	1,510	2,503	6,170	4,066	7,308
11	Net Profit / (Loss) from Ordinary Activities after Tax	5,190	11,476	23,853	25,883	59,138
12	Less : Minority Interest	(1,348)	217	(1,288)	385	1,036
13	Add/(Less) Income/(Loss) from Associate Co	(843)	213	(1,015)	149	(1,417)
14	Less : Prior Period Adjustment - Associate Co					921
15	Net Profit After Tax with Income from Associate Co.	5,695	11,472	24,126	25,647	55,764
16	Paid up Equity Share Capital (Face value of the share Rs 2/- each)	9,236	8,819	9,236	8,819	9,236
17	Reserves excluding Revaluation Reserves as per Balance Sheet					363,370
18	Earnings per share (EPS) Basic and Diluted EPS before and after Exceptional Items for the year & for the previous year					
	Basic Earnings per share of Rs 2. each (Rs)	1.23	2.61	5.22	5.83	12.45
	Diluted Earnings per share of Rs 2. each (Rs)	1.23	2.48	5.22	5.56	12.45
19	Public Shareholding					
	Number of Shares :	339,199,665	318,346,214	339,199,665	318,346,214	339,199,565
	% of shareholding	73.45%	72.19%	73.45%	72.19%	73.45%
Notes:						
1	Share of Profit in Associate Company for the quarter is considered on the basis of Unaudited Consolidated results of Advanta Group and Standalone results of Sipcarn UPL Brasil S.A. for the quarter ended 30th June, 2011.					
2	Interest and Other Finance cost include net exchange loss of Rs. 111,35 Lakhs for quarter ended Sep'11 and Rs. 96,23 Lakhs for half year ended Sep'11 arising on foreign currency loan/advances and related derivatives. The amount for the previous quarter ended Sep'10 was Rs. 16,54 Lakhs and for half year ended Sep'10 was Rs. 67,30 Lakhs.					
3	Previous period / Year's figures have been regrouped / rearranged wherever necessary.					