

UNITED PHOSPHORUS LIMITED
SHAREHOLDING PATTERN AS ON 31.03.2011

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 512070 | | Name of Scrip : UNITEDPHOS | | Class of Security : Equity | | | Quarter Ended : 31.03.2011 | | |
|--|---|----------------------------|---------------------|---------------------------------------|--|--|--|------------------------|--|
| Category Code | Partly paid up shares | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | | |
| | Held by Promoter/Promoter group | | | 0 | 0.00 | 0.00 | | | |
| | Held by Public | | | 0 | 0.00 | 0.00 | | | |
| | Total | | | 0 | 0.00 | 0.00 | | | |
| Outstanding Convertible Securities | | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | | |
| Held by Promoter/Promoter group | | | | 0 | 0.00 | 0.00 | | | |
| Held by Public | | | | 0 | 0.00 | 0.00 | | | |
| Total | | | | 0 | 0.00 | 0.00 | | | |
| Warrants | | | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | | |
| Held by Promoter/Promoter group | | | | 0 | 0.00 | 0.00 | | | |
| Held by Public | | | | 0 | 0.00 | 0.00 | | | |
| Total | | | | 0 | 0.00 | 0.00 | | | |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | | | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | | |
| | | | | | As a percentage of (A+B) ¹ | (A+B+C) | Number of Shares | As a % | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | Individuals/H.U.F | 13 | 3790979 | 3778649 | 0.82 | 0.82 | 0 | 0.00 | |
| (b) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | 3 | 118813730 | 118813730 | 25.75 | 25.73 | 4400000 | 3.70 | |
| (d) | Financial Institutions/Banks | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | |
| | Sub-Total (A)(1) | 16 | 122604709 | 122592379 | 26.57 | 26.55 | 4400000 | 3.59 | |
| (2) | Foreign | | | | | | | | |
| (a) | Non Resident Individuals/ Foreign Nationals | | | | | | | | |
| (b) | Bodies Corporate | | | | | | | | |
| (c) | Institutions | | | | | | | | |
| (d) | Any Other (specify) | | | | | | | | |
| | Sub_Total (A)(2) | | | | | | | | |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 16 | 122604709 | 122592379 | 26.57 | 26.55 | 4400000 | 3.59 | |

| SCRIP CODE : 512070 | | Name of Scrip : UNITEDPHOS | | Class of Security : Equity | | | Quarter Ended : 31.03.2011 | |
|---|--|----------------------------|---------------------|---------------------------------------|--|---------------|--|----------------------|
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)1 | (A+B+C) | Number of Shares | As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (B) Public Shareholding³ | | | | | | | | |
| (1) Institutions | | | | | | | | |
| (a) | Mutual Fund/UTI | 73 | 53014492 | 53014492 | 11.49 | 11.48 | | |
| (b) | Financial Institutions/Banks | 14 | 1720982 | 1720982 | 0.37 | 0.37 | | |
| (c) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | 12 | 24893135 | 24893135 | 5.39 | 5.39 | | |
| (f) | Foreign Institutional Investors | 257 | 164077509 | 164036009 | 35.56 | 35.53 | | |
| (g) | Foreign Venture Cap. Inv | | | | | | | |
| Sub-Total (B)(1) | | 356 | 243706118 | 243664618 | 52.81 | 52.77 | N . A. | N . A. |
| (2) Non Institutions | | | | | | | | |
| (a) | Bodies Corporate | 1548 | 51480276 | 51320656 | 11.16 | 11.15 | | |
| (b) | Individuals | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 61270 | 30653459 | 24643671 | 6.64 | 6.64 | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh. | 26 | 3229147 | 2964867 | 0.70 | 0.70 | | |
| (c) | Any Other(specify) | | | | | | | |
| | Overseas Corporate Bodies | 4 | 6740 | 0 | 0.00 | 0.00 | | |
| | Non Resident Individuals | 2442 | 6336986 | 3528756 | 1.37 | 1.37 | | |
| | Foreign Bodies | 3 | 3416119 | 3416119 | 0.74 | 0.74 | | |
| Sub-Total (B)(2) | | 65293 | 95122727 | 85874069 | 20.61 | 20.60 | N . A. | N . A. |
| Total Public shareholding (B)=(B)(1)+(B)(2) | | 65649 | 338828845 | 329538687 | 73.43 | 73.37 | | |
| TOTAL (A)+(B) | | 65665 | 461433554 | 452131066 | 100.00 | 99.92 | 4400000 | 0.95 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | | |
| 2 | Public | 3 | 370720 | 362720 | 0.08 | 0.08 | N . A. | N . A. |
| GRAND TOTAL (A)+(B)+(C) | | 65668 | 461804274 | 452493786 | | 100.00 | 4400000 | 0.95 |

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**(I) (b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"**

| SCRIP CODE : 512070 | | | | Quarter ended 31.03.2011 | | |
|----------------------------|-----------------------------|------------------|---|--|-------------|---|
| Sr.No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e. Grand total of (A)+(b)+(C) indicated in statement at para (I)(a) above) | Shares pledged or otherwise encumbered | | |
| | | | | Number of Shares | As a % | As a % of grand total (A+B+C) sub_clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) |
| 1 | NERKA CHEMICALS PVT LTD | 93828600 | 20.32 | 4400000 | 4.69 | 0.95 |
| 2 | UNIPHOS ENTERPRISES LIMITED | 22135130 | 4.79 | | | |
| 3 | UNIPHOS ENTERPRISES LIMITED | 2850000 | 0.62 | | | |
| 4 | SHILPA R SHROFF | 1468699 | 0.32 | | | |
| 5 | SHILPA SHROFF | 1437780 | 0.31 | | | |
| 6 | JYOTSNA J BHATT | 445000 | 0.10 | | | |
| 7 | JYOTINDRA MANSHANKAR BHATT | 386000 | 0.08 | | | |
| 8 | VARUN JAIDEV SHROFF | 14000 | 0.00 | | | |
| 9 | PRADIP N SAGAR | 11330 | 0.00 | | | |
| 10 | JYOTINDRA M BHATT | 7580 | 0.00 | | | |
| 11 | TANIA JAIDEV SHROFF | 6000 | 0.00 | | | |
| 12 | SHAILA SHASHIKUMAR SHROFF | 4080 | 0.00 | | | |
| 13 | PRADIP NATHALAL SAGAR | 3760 | 0.00 | | | |
| 14 | JYOTSNA J BHATT | 3750 | 0.00 | | | |
| 15 | MEKHALA VIKRAM SHROFF | 2000 | 0.00 | | | |
| 16 | SHAILA SHASHIKUMAR SHROFF | 1000 | 0.00 | | | |
| | Total | 122604709 | 26.55 | 4400000 | 3.59 | 0.95 |

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(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| SCRIP CODE : 512070 | | Quarter ended : 31.03.2011 | |
|---------------------|---|----------------------------|--|
| Sr.No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of z of (A)+(b)+(C) indicated in statement at para (I)(a) above) |
| 1 | HDFC STANDARD LIFE INSURANCE CO LTD | 17925631 | 3.88 |
| 2 | GOLDMAN SACHS INVESTMENTS (MAURITIUS) L | 16617819 | 3.60 |
| 3 | LIC OF INDIA MARKET PLUS-1 | 9129928 | 1.98 |
| 4 | SLOANE ROBINSON LLP A/C SR GLOBAL | 8464901 | 1.83 |
| 5 | BIRLA SUN LIFE INSURANCE COMPANY LIMITED | 8336871 | 1.81 |
| 6 | CITIGROUP GLOBAL MARKETS MAURITIUS P LTD | 8130662 | 1.76 |
| 7 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD | 6825073 | 1.48 |
| 8 | GOVERNMENT OF SINGAPORE | 6291505 | 1.36 |
| 9 | LIC OF INDIA MONEY PLUS | 6238891 | 1.35 |
| 10 | CITIBANK INTERNATIONAL PLC AS DEPOSITORY | 6131806 | 1.33 |
| 11 | LIFE INSURANCE CORPORATION OF INDIA | 6113197 | 1.32 |
| 12 | SBI LIFE INSURANCE CO LTD | 5973570 | 1.29 |
| 13 | RELIANCE CAPITAL TRUSTEE CO LTD | 5469462 | 1.18 |
| 14 | CREDIT SUISEE (SINGAPORE) LIMITED | 4802110 | 1.04 |
| | Total | 116451426 | 25.22 |

(I) (d) Statement showing details of locked-in shares

| SCRIP CODE : 512070 | | | Quarter ended : 31.03.2011 | |
|---------------------|-------------------------|---|----------------------------|---|
| Sr.No. | Name of the shareholder | Category of shareholders Promoters/Public | Number of locked-in shares | Locked-in shares as a |
| | | | | percentage of total number of shares (i.e. Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| | N I L | | | |
| | | | | |
| | | | | |

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(II) (a) Statement showing details of Depository Receipts (DRs)

| SCRIP CODE : 512070 | | Quarter ended :31.03.2011 | | |
|---------------------|---|---------------------------|---|---|
| Sr.No. | Type of outstanding DR (ADRs, GDRs, SDRs. Etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above |
| 1 | GDR | 37072 | 370720 | 0.08 |
| | | | | |

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(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "**promoter/promoter group**" are in excess of 1% of the total number of shares

| SCRIP CODE : 512070 | | Quarter ended :31.03.2011 | | |
|---------------------|------------------------|---|---|--|
| Sr.No. | Name of the DR holder. | Type of outstanding DR (ADRs, GDRs, SDRs. etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above |
| | | N I L | | |

