

ANNEXURE - I

Format of holding of specified securities

Name of Listed Entity: **UPL LIMITED**  
 Scrip Code : **512070** Name of Scrip : **UPL** Class of Security : **Equity**  
 Share Holding Pattern Filed under : **Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) ( c )**  
 a. If under 31 (1)(b) then indicate the report for quarter ending : **31.03.2016**  
 b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?	Yes*	
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes*	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos of shareholders (III)	No of fully paid up equity shares held (IV)	Nos of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (VIII) As a % of SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights in each class of securities: (X)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class Equity	Class eq. Y	Total			Nos. (a)	As a % of total shares held (b)	Nos. (a)	As a % of total shares held (b)		
(A)	Promoter & Promoter Group	10	127431941	0	0	127431941	29.73	127431941	0	127431941	29.73	0	0.00	0	0.00	6450000	5.06	127431941
(B)	Public	57577	301172333	0	0	301172333	70.27	301172333	0	301172333	70.27	0	0.00	0	0.00	0	0.00	394005013
(C)	Non Promoter, Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employee Trusts																	
	<b>Total</b>	<b>57587</b>	<b>428604274</b>	<b>0</b>	<b>0</b>	<b>428604274</b>	<b>100.00</b>	<b>428604274</b>	<b>0</b>	<b>428604274</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>6450000</b>	<b>1.50</b>	<b>421436954</b>



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholder (i)	PAN (ID)	No of shareable r (ID)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total shares (VII) / (A+B+C) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of total shares held) as a % of (A+B+C2) (X)/(V)+(VI)+(X) as a % of (A+B+C2)	Number of Locked in shares (XI)		Number of shares pledged or otherwise encumbered (XII)		Number of equity shares held in dematerialized form (XIV)
								Class of Equity	No of Voting Rights	Total % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(I) Indian																	
(a) Individuals/HUF																	
i) Shikha P. Sagar	AALPS9282P	1	2882841			2882841	0.67	2882841	0	0.00	0	0.00	0	0.00	0	0.00	2882841
ii) Justice J. Sagar	ABWPB6570H	1	448750			448750	0.10	448750	0	0.00	0	0.00	0	0.00	0	0.00	448750
iii) Veeram Jeeva Shroff	BJAFS5937A	1	14000			14000	0.00	14000	0	0.00	0	0.00	0	0.00	0	0.00	14000
iv) Rajni D Shroff	AALPS9281Q	1	10000			10000	0.00	10000	0	0.00	0	0.00	0	0.00	0	0.00	10000
v) Tanya Jeeva Shroff	BJAFS5795L	1	6000			6000	0.00	6000	0	0.00	0	0.00	0	0.00	0	0.00	6000
vi) Pradip N Sagar	AALPS0010M	1	5930			5930	0.00	5930	0	0.00	0	0.00	0	0.00	0	0.00	5930
vii) Nicholas Vilram Shroff	BIZPS7025H	1	2000			2000	0.00	2000	0	0.00	0	0.00	0	0.00	0	0.00	2000
(b) Central/State Government(s)																	
(c) Financial Institutions/Banks																	
(d) Any Other (Specify)																	
(a) Bodies Corporate																	
i) Meka Chandraji Pvt Ltd	AAACN9337Q	1	9863100			9863100	23.01	9863100	0	0.00	0	0.00	0	0.00	6450000	6.54	9863100
ii) Hingloj Enterprises Limited	AAACU3440P	1	25337060			25337060	5.91	25337060	0	0.00	0	0.00	0	0.00	0	0.00	25337060
iii) B. Shroff Consultants Pvt. Ltd	AABC89751P	1	92260			92260	0.02	92260	0	0.00	0	0.00	0	0.00	0	0.00	92260
Sub- Total (A)(1)		10	127431941	0.00	0.00	127431941	29.73	127431941	0	0.00	0	0.00	0	0.00	6450000	6.54	127431941
(b) Foreign																	
Individuals (Non-Resident Individuals/ Foreign Individuals)																	
(a) Government																	
(b) Institutions																	
(c) Foreign Portfolio Investor																	
(d) Any Other (Specify)																	
Sub- Total (A)(2)																	
<b>Total Shareholding of Promoter and Promoter Group (A)(A1)+(A)(2)</b>		<b>10</b>	<b>127431941</b>	<b>0.00</b>	<b>0.00</b>	<b>127431941</b>	<b>29.73</b>	<b>127431941</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>6450000</b>	<b>6.54</b>	<b>127431941</b>

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights when are from etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 26(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of the shareholders (1)	PAN (2)	Nos of shareholder (3)	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (12b)	Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting Rights (X)	No. (a)			As a % of total shares held (b)
								Class Equiv	Class eg: Y	Total							
(1) Institutions																	
(a) Mutual Funds/UTI		105	42274867	0	0	42274867	9.86	42274867	0	42274867	9.86	0	0.00	0	0.00	42274867	
(b) Venture Capital Funds																	
(c) Alternate Investment Funds																	
(d) Foreign Venture Capital Investors																	
(e) Foreign Portfolio Investors		276	75662301	0	0	75662301	17.65	75662301	0	75662301	17.65	0	0.00	0	0.00	75662301	
(i) Investec Asian Equity Fund	AAATJ6371K	1	5968042	0	0	5968042	1.39	5968042	0	5968042	1.39	0	0.00	0	0.00	5968042	
(ii) Dimensional Emerging Markets Value Fund	AACCDI578M	1	4969340	0	0	4969340	1.16	4969340	0	4969340	1.16	0	0.00	0	0.00	4969340	
(f) Financial Institutions Banks		14	434493	0	0	434493	0.10	434493	0	434493	0.10	0	0.00	0	0.00	434493	
(g) Insurance Companies		7	2469954	0	0	2469954	0.58	2469954	0	2469954	0.58	0	0.00	0	0.00	2469954	
(h) Provident Funds/Pension Funds																	
(i) Any Other (specify)																	
(f) Foreign Institutional Investors		281	79001821	0	0	79001821	18.43	79001821	0	79001821	18.43	0	0.00	0	0.00	79001821	
(i) Government Pension Fund Global	AACCN1454E	1	11165865	0	0	11165865	2.61	11165865	0	11165865	2.61	0	0.00	0	0.00	11165865	
(ii) Skagen Kon-Tiki Verdpapirfond	AAHTS0709D	1	10661566	0	0	10661566	2.49	10661566	0	10661566	2.49	0	0.00	0	0.00	10661566	
(iii) Government of Singapore	AAAJG0594R	1	7416398	0	0	7416398	1.73	7416398	0	7416398	1.73	0	0.00	0	0.00	7416398	
(iv) Vanguard Emerging Markets Stock	AAATY0918K	1	4516104	0	0	4516104	1.05	4516104	0	4516104	1.05	0	0.00	0	0.00	4516104	
(v) Foreign Banks		6	73911	0	0	73911	0.02	73911	0	73911	0.02	0	0.00	0	0.00	73911	
Sub-Total (B)(1)		695	244614662	0	0	244614662	57.07	244614662	0	244614662	57.07	0	0.00	0	0.00	244614662	
(2) Government/State																	
Central Government/State Government(s)/President of India																	
Sub-Total (B)(2)																0	



(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)	(u)	(v)	(w)	(x)	(y)	(z)
Individuals - shareholders holding nominal share capital up to Rs.2 lakhs.	51355	27055099	0	0	27055099	6.31	27055099	0	27055099	6.31	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	25438574	
If individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	19	3824721	0	0	3824721	0.89	3824721	0	3824721	0.89	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	3612721	
(b) NBFCs registered with RBI	4	275	0	0	275	0.00	275	0	275	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	275	
(c) Employee Trust																									
Overseas Depositories (holding DRs)	3	257120	0	0	257120	0.06	257120	0	257120	0.06	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	249120	
(b) (balancing figure) (GDR)																									
(e) Any Other (specify)																									
(f) Overseas Corporate Bodies	4	6740	0	0	6740	0.00	6740	0	6740	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	
(g) Bodies Corporate	1107	1413238	0	0	1413238	3.30	1413238	0	1413238	3.30	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	14053678	
(i) ICICI Prudential Life Insurance Co	1	4986548	0	0	4986548	1.16	4986548	0	4986548	1.16	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	4986548	
(a) Individual NRI- Rep- Non Rep.	2375	5214199	0	0	5214199	1.22	5214199	0	5214199	1.22	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	3011204	
(c) Trust	14	1079731	0	0	1079731	0.25	1079731	0	1079731	0.25	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	1079731	
Sub-Total (B)(3)	56882	56557671	0	0	56557671	13.20	56557671	0	56557671	13.20	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	49431851	
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	57577	301172333	0	0	301172333	70.27	301172333	0	301172333	70.27	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	294005013	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:  
Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W r t, the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (V)+(VI)	Shareholding as a % of total no. shares (Calculate as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		As a % of total shares held			No. (Net applicable)	As a % of total shares held (Not applicable)		
								Class Equity	Total						Total as a % of Total Voting Rights	
(1) Custodian/DR Holder																
(a) Name of DR Holder (if available)																
(i) abc																
(ii) def																
(2) Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)																
(a) Name (abc)																
Total Non-Promoter - Non Public Shareholding (C)=(I)+(C)2																

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

