

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: UPL Limited
2.	Scrip Code: 512070/Name of Scrip: UPL /Class of Security: EQUITY
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending:30.06.2016
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :09/07/2016 NSDL : 30/06/2016 CDSL :30/06/2016

**UPL Limited**

**Table i - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
								(X)	(XI)=	(XII)								
(A)	Promoter & Promoter Group	10	127431941	0	0	127431941	29.7497	127431941	0	127431941	29.7497	0	29.7497	0	0.0000	6450000	5.061500	127431941
(B)	Public	58610	300915213	0	0	300915213	70.2503	300915213	0	300915213	70.2503	0	70.2503	0	0.0000	NA	NA	293796493
(C)	Non Promoter - Non Public				0			0			0				0.0000	NA	NA	
(C1)	Shares Underlying DRs	3	257120	0	0	257120	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	249120
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	58623	428604274	0	0	428604274	100.0000	428347154	0	428347154	100.0000	0	100.0000	0	0.0000	6450000	1.504800	421477554

GENERATED ON :09/07/2016      NSDL : 30/06/2016      CDSL :30/06/2016

**UPL Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities)	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
<b>1</b>	<b>Indian</b>																	
<b>(a)</b>	<b>Individuals / Hindu Undivided Family</b>		<b>7</b>	<b>3369521</b>	<b>0</b>	<b>0</b>	<b>3369521</b>	<b>0.7866</b>	<b>3369521</b>	<b>0</b>	<b>3369521</b>	<b>0.7866</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>3369521</b>
	Shilpa P Sagar	AALPS9282P	1	2882841	0	0	2882841	0.6730	2882841	0	2882841	0.6730	0	0.0000	0	0.0000	0	2882841
	Jyotsna J Bhatt	ABWPB6570H	1	448750	0	0	448750	0.1048	448750	0	448750	0.1048	0	0.0000	0	0.0000	0	448750
	Varun Jaidev Shroff	BJAPS5937A	1	14000	0	0	14000	0.0033	14000	0	14000	0.0033	0	0.0000	0	0.0000	0	14000
	Rajju D Shroff	AALPS9281Q	1	10000	0	0	10000	0.0023	10000	0	10000	0.0023	0	0.0000	0	0.0000	0	10000
	Tania Jaidev Shroff	BJAPS5795L	1	6000	0	0	6000	0.0014	6000	0	6000	0.0014	0	0.0000	0	0.0000	0	6000
	Pradip N Sagar	AALPS0010M	1	5930	0	0	5930	0.0014	5930	0	5930	0.0014	0	0.0000	0	0.0000	0	5930
	Mekhala Vikram Shroff	BIZPS7625H	1	2000	0	0	2000	0.0005	2000	0	2000	0.0005	0	0.0000	0	0.0000	0	2000
<b>(b)</b>	<b>Central Government / State Government(s)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>
<b>(c)</b>	<b>Financial Institutions / Banks</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>
<b>(d)</b>	<b>Any Other (Specify)</b>		<b>3</b>	<b>12406242</b>	<b>0</b>	<b>0</b>	<b>12406242</b>	<b>28.9631</b>	<b>12406242</b>	<b>0</b>	<b>12406242</b>	<b>28.9631</b>	<b>0</b>	<b>0.0000</b>	<b>6450000</b>	<b>5.1990</b>	<b>124062420</b>	
	<b>Bodies Corporate</b>		<b>3</b>	<b>124062420</b>	<b>0</b>	<b>0</b>	<b>124062420</b>	<b>28.9631</b>	<b>124062420</b>	<b>0</b>	<b>124062420</b>	<b>28.9631</b>	<b>0</b>	<b>0.0000</b>	<b>6450000</b>	<b>5.1990</b>	<b>124062420</b>	
	Nerka Chemicals Pvt Ltd	AAACN9337Q	1	98633100	0	0	98633100	23.0264	98633100	0	98633100	23.0264	0	0.0000	6450000	6.5394	98633100	
	Uniphos Enterprises Limited	AAACU3440P	1	25337060	0	0	25337060	5.9151	25337060	0	25337060	5.9151	0	0.0000	0	0.0000	25337060	
	R Shroff Consultants Pvt Ltd	AABCR9751P	1	92260	0	0	92260	0.0215	92260	0	92260	0.0215	0	0.0000	0	0.0000	92260	
	<b>Sub Total (A)(1)</b>		<b>10</b>	<b>12743194</b>	<b>0</b>	<b>0</b>	<b>12743194</b>	<b>29.7497</b>	<b>12743194</b>	<b>1</b>	<b>12743194</b>	<b>29.7497</b>	<b>0</b>	<b>0.0000</b>	<b>6450000</b>	<b>5.0615</b>	<b>127431941</b>	
<b>2</b>	<b>Foreign</b>																	
<b>(a)</b>	<b>Individuals (Non-Resident Individuals / Foreign Individuals)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>
<b>(b)</b>	<b>Government</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>
<b>(c)</b>	<b>Institutions</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>
<b>(d)</b>	<b>Foreign Portfolio Investor</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>
<b>(e)</b>	<b>Any Other (Specify)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>
	<b>Sub Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>10</b>	<b>12743194</b>	<b>0</b>	<b>0</b>	<b>12743194</b>	<b>29.7497</b>	<b>12743194</b>	<b>1</b>	<b>12743194</b>	<b>29.7497</b>	<b>0</b>	<b>0.0000</b>	<b>6450000</b>	<b>5.0615</b>	<b>127431941</b>	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**UPL Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of Securities			Shares Underlying Outstanding convertible securities (including securities	ing, as a % assuming conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No. of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of	(IX)			(X)	(XI)=	(XII)		(XIII)	(XIV)	
<b>1</b>	<b>Institutions</b>																
(a)	Mutual Fund		102	42217075	0	0	42217075	9.8558	42217075	0	42217075	9.8558	0	0.0000	NA	NA	42217075
	Reliance Capital Trustee Company Limited A/C Rel	AAATR0090B	5700000	0	0	5700000	1.3307	5700000	1.3307	0	5700000	1.3307	0	0.0000	NA	NA	5700000
(b)	Venture Capital Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(e)	Foreign Portfolio Investor		614	20213143	8	0	20213143	47.1887	20213143	8	20213143	47.1887	0	0.0000	NA	NA	20211293
	Government Pension Fund Global	AACCN1454E	11165865	0	0	11165865	2.6067	11165865	2.6067	0	11165865	2.6067	0	0.0000	NA	NA	11165865
	Government Of Singapore	AAAJG0594R	7278389	0	0	7278389	1.6992	7278389	1.6992	0	7278389	1.6992	0	0.0000	NA	NA	7278389
	Skagen Kon-Tiki Verdirapirfond	AAHTS0709D	7122647	0	0	7122647	1.6628	7122647	1.6628	0	7122647	1.6628	0	0.0000	NA	NA	7122647
	Copthall Mauritius Investment Limited	AAACC4303M	5230390	0	0	5230390	1.2211	5230390	1.2211	0	5230390	1.2211	0	0.0000	NA	NA	5230390
	Invesco Asian Equity Fund	AAATJ6371K	5188606	0	0	5188606	1.2113	5188606	1.2113	0	5188606	1.2113	0	0.0000	NA	NA	5188606
	Morgan Stanley Asia (Singapore) Pte.	AAECM3575F	5019470	0	0	5019470	1.1718	5019470	1.1718	0	5019470	1.1718	0	0.0000	NA	NA	5019470
	Dimensional Emerging Markets Value Fund	AAACD1578M	4969340	0	0	4969340	1.1601	4969340	1.1601	0	4969340	1.1601	0	0.0000	NA	NA	4969340
	Vanguard Emerging Markets Stock Index Fund, As	AAATY0918K	4616335	0	0	4616335	1.0777	4616335	1.0777	0	4616335	1.0777	0	0.0000	NA	NA	4616335
(f)	Financial Institutions / Banks		19	403909	0	0	403909	0.0943	403909	0	403909	0.0943	0	0.0000	NA	NA	403909
(g)	Insurance Companies		4	2106839	0	0	2106839	0.4919	2106839	0	2106839	0.4919	0	0.0000	NA	NA	2106839
(h)	Provident Funds/ Pension Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(i)	Any Other (Specify)		4	46649	0	0	46649	0.0109	46649	0	46649	0.0109	0	0.0000	NA	NA	23649
	Foreign Bank		4	46649	0	0	46649	0.0109	46649	0	46649	0.0109	0	0.0000	NA	NA	23649
	Sub Total (B)(1)		743	24690591	0	0	24690591	57.6415	24690591	0	24690591	57.6415	0	0.0000	NA	NA	24686441
<b>2</b>	Central Government/ State Government(s)/ President of India																
	Central Government / State Government(s)		2	706789	0	0	706789	0.1650	706789	0	706789	0.1650	0	0.0000	NA	NA	706789
	Sub Total (B)(2)		2	706789	0	0	706789	0.1650	706789	0	706789	0.1650	0	0.0000	NA	NA	706789
<b>3</b>	Non-Institutions																
(a)	Individuals		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		52803	26506969	0	0	26506969	6.1882	26506969	0	26506969	6.1882	0	0.0000	NA	NA	22015954
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		18	3528351	0	0	3528351	0.8237	3528351	0	3528351	0.8237	0	0.0000	NA	NA	3316351
(b)	NBFCs registered with RBI		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(c)	Employee Trusts		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
(e)	Any Other (Specify)		5044	23267194	0	0	23267194	5.4319	23267194	5.4319	23267194	5.4319	0	0.0000	NA	NA	20892989
	Trusts		13	1070094	0	0	1070094	0.2498	1070094	0	1070094	0.2498	0	0.0000	NA	NA	1070094
	Foreign Nationals		3	20720	0	0	20720	0.0048	20720	0	20720	0.0048	0	0.0000	NA	NA	20720
	Hindu Undivided Family		1018	493428	0	0	493428	0.1152	493428	0	493428	0.1152	0	0.0000	NA	NA	493428
	Foreign Companies		1	68193	0	0	68193	0.0159	68193	0	68193	0.0159	0	0.0000	NA	NA	68193
	Non Resident Indians (Non Repat)		421	620201	0	0	620201	0.1448	620201	0	620201	0.1448	0	0.0000	NA	NA	588511
	Non Resident Indians (Repatriation)		1967	4550516	0	0	4550516	1.0623	4550516	0	4550516	1.0623	0	0.0000	NA	NA	2385161
	Office Bearers		451	170420	0	0	170420	0.0398	170420	0	170420	0.0398	0	0.0000	NA	NA	0
	Overseas Bodies Corporates		4	6740	0	0	6740	0.0016	6740	0	6740	0.0016	0	0.0000	NA	NA	0
	Clearing Member		430	1027554	0	0	1027554	0.2399	1027554	0	1027554	0.2399	0	0.0000	NA	NA	1027554
	Bodies Corporate		736	15239328	0	0	15239328	3.5577	15239328	0	15239328	3.5577	0	0.0000	NA	NA	15239328
	Icici Prudential Life Insurance Company Ltd	AAACI7351P	5420888	0	0	5420888	1.2655	5420888	1.2655	0	5420888	1.2655	0	0.0000	NA	NA	5420888
	Sub Total (B)(3)		57865	53302514	0	0	53302514	12.4438	53302514	12.4438	53302514	12.4438	0	0.0000	NA	NA	46225294
	Total Public Shareholding (B)=		30091521	30091521	0	0	30091521	70.2503	30091521	0	30091521	70.2503	0	0.0000	NA	NA	29379649
	(B)(1)+(B)(2)+(B)(3)		58610	3	0	0	3	70.2503	3	0	3	70.2503	0	0.0000	NA	NA	3

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**UPL Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including securities convertible, as a % assuming full conversion of convertible securities)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights			Total as a % of (A+B+C)		No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: Y	Total (IX)								(X)
1	Custodian/DR Holder		3	257120	0	0	257120	0.0600	257120	0	257120	0.0600	0	0.0600	0	0.0000	NA	NA	249120
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		3	257120	0	0	257120	0.0600	257120	0	257120	0.0600	0	0.0600	0	0.0000	NA	NA	249120

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.